MEDIOBANCA

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES AND STRUCTURING FEES

relating to the public offer of

"Issue of Up to 20,000 Autocallable Certificates linked to Unicredit S.p.A. Share due 12th March 2021"

(the "Certificates")

(ISIN Code XS1756120686)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 12 ("Terms and Conditions of the Offer - Offer Price") - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.50 per cent. of the Aggregate Notional Amount effectively placed and the final value of the Structuring Fees is equal to 0.50 per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 3,680,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 25 January 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

2 March 2018