



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to securityholders issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that, on 9 October 2020, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Supplement**”) to the base prospectus named “MEDIOBANCA - Banca di Credito Finanziario S.p.A. / MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. by MEDIOBANCA - Banca di Credito Finanziario S.p.A.” approved on 25 May 2020 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 25 May 2020 pursuant to EU Regulation 2017/1129 of the European Parliament and Council (the “**Base Prospectus**”). The Supplement to the Base Prospectus was filed with the Central Bank of Ireland on 8 October 2020 and passported to the competent Italian Authority (Consob).

The Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, securityholders who have already agreed to subscribe the Certificates indicated in the table herebelow (the “Certificates”) during the relevant placement period and are currently holding them, that they have the right to withdraw their acceptance within two business days beginning on the business day after the date of publication of this Notice.

ISIN Code
XS2235996563
XS2237987131
XS2237989426

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Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443.616.723,50



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

XS2239869782
XS2238264662
XS2216835368
XS2237989939
XS2228462854
XS2240133616
XS2240608583
XS2240055801

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Certificates. The Securities have been issued under the Base Prospectus, completed by the Registration Document, as supplemented, denominated "*MEDIOBANCA - Banca di Credito Finanziario S.p.A. / MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. by MEDIOBANCA - Banca di Credito Finanziario S.p.A.*", and approved on 25 May 2020 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 25 May 2020 pursuant to EU Regulation 2017/1129 of the European Parliament and Council, and the relevant Final Terms.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the relevant Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the relevant Final Terms of each Certificate are available on the website of the Issuer www.mediobanca.com.

9 October 2020