

## KEY INVESTOR INFORMATION (KIID)

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

**EurizonCapital** s.a.

## Global Bond Cedola 10/2021, a Sub-Fund of Eurizon Opportunità

Class Unit: **RD EUR Distribution (ISIN: LU1449962080)**

This Sub-Fund is managed by Eurizon Capital S.A., a company of Intesa Sanpaolo Group

### OBJECTIVES AND INVESTMENT POLICY

#### Objectives

The objective of this Sub-Fund is to distribute a yearly coupon while preserving capital at Maturity Date (as defined below).

No guarantee is given to investors with respect to this objective actually being reached.

The objective will be achieved through the implementation by the Investment Manager, Eurizon Capital SGR S.p.A., of active investment strategies on debt instruments and currencies with an investment horizon of about five years.

The Sub-Fund will be liquidated on 29 October 2021 ("Maturity Date").

#### Investment Policy

This Sub-Fund mainly invests, directly or through complex instruments (financial derivatives instruments), in debt and debt-related instruments of any kind, denominated in Euro or in other currencies, as well as in money market instruments.

Debt and debt-related instruments in which the Sub-Fund invests are mainly issued by public authorities or private companies with a high and medium quality rating ("investment grade") at time of purchase ("Issuers"), and by Italian authorities independently of any credit rating assigned to them.

Investments in debt instruments issued by Issuers with a lower quality rating ("speculative grade") do not exceed 25% of the Sub-Fund's net assets. In any case, the Sub-Fund will not be invested in extremely speculative debt instruments.

Investments in debt instruments issued by Issuers located in Emerging Countries do not exceed 35% of the Sub-Fund's net assets.

The exposure to currencies other than Euro does not exceed 35% of the Sub-Fund's net assets.

This Sub-Fund's net assets will not be invested in asset-backed securities.

The duration of the portfolio may vary over time and will generally not exceed 6 years. The duration may reach negative values in some circumstances.

On an ancillary basis, the Sub-Fund may hold any other instruments, such as but not limited to UCITS (up to 49%) and cash, including term deposits with credit institutions.

The Sub-Fund may use derivatives financial instruments aiming at hedging risks, ensuring efficient portfolio management and/or investing according to the Investment Policy. The use of derivatives financial instruments for investment purposes may amplify the up and down fluctuations of the Sub-Fund's Net Asset Value per Unit.

#### Redemption

You may sell your units on demand at any time. The redemption orders are executed on the basis of the first Net Asset Value per Unit calculated after the request is received in Luxembourg before the dealing deadline. The Net Asset Value per Unit is calculated weekly on Fridays.

#### Distribution Policy

During the first 4 years, this Class of Units will seek to distribute a yearly coupon of at least 2.30 Euro per Unit. At Maturity Date, this Class of Units will pay a coupon corresponding to the positive difference between the Net Asset Value per Unit at Maturity Date and the Initial Net Asset Value. The Management Company reserves the right, taking into account the interests of the investors, to distribute capital.

*Recommendation: this Sub-Fund may not be appropriate for investors who plan to withdraw their money within a period of 5 years.*

### RISK AND REWARD PROFILE

Lower risk

Higher risk

Potentially lower reward

Potentially higher reward

1 2 3 **4** 5 6 7

- This indicator is based on historical data and may not be a reliable indication of the future risk profile of the sub-fund.
- The risk and reward category indicated is not guaranteed to remain unchanged and the categorisation may shift over time.
- The lowest category does not mean a risk free investment.

This Class of Unit is placed in the category 4 based on the historical annualized volatility of a model portfolio and considering the risk budget of the Sub-Fund.

This category reflects the nature of the portfolio of the Sub-Fund that may represent a combination of high and low risk investments.

Other materially relevant risks for this Sub-Fund that are not adequately captured in this synthetic indicator:

- counterparty risk: risk that a third-party with which the Sub-Fund entered into contracts in order to perform some operations may default on its obligations.
- credit risk: risk that the issuer of debt instruments fails to pay to the Sub-Fund interests and principal, even only in part.
- liquidity risk: risk that the sale of the financial instruments in which the Sub-Fund invests may be difficult depending on the features of these instruments themselves and/or on the market conditions when the sale is to be executed or on the lack of a sufficient number of potential buyers. The selling price may then be less than the value of a financial instrument.

## CHARGES

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	none
Exit charge	2.50%

*This is the maximum that might be taken out of your money before it is invested and before the proceeds of your investment are paid out.*

### Charges taken from the fund over a year

Ongoing charge	0.96%
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### Charges taken from the fund under certain specific conditions

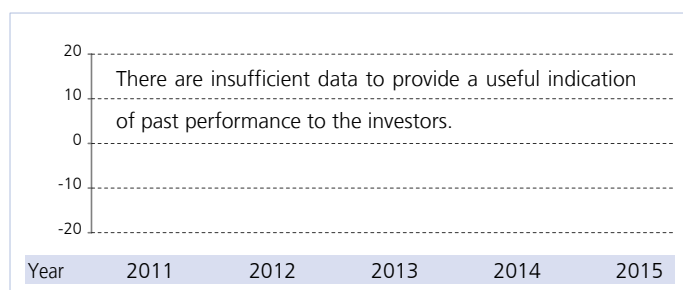
Performance fee	none
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- No entry charges are applied to this Sub-Fund.
- The exit charges shown are maximum figures. They apply from 29 October 2016 to 28 October 2021 to the Sub-Fund's benefit and decrease by 0.25% each semester. The exit charges are

calculated on the counter value of the number of Unit redeemed based on the Initial Net Asset Value per Unit (100 Euro).

- Investors may find out the actual exit charges from their financial adviser or distributor.
- The ongoing charges figure (of which management fees 0.25%) is based on an estimate, as this is a new product. It excludes portfolio transaction costs, except in the case of entry/exit charges paid by the Sub-Fund when buying or selling units in another collective investment undertaking. This figure may vary from year to year.
- The management fee rates charged on the underlying collective investment undertakings may not exceed 2.50%.
- The ongoing charges figure includes the amortisation until Maturity Date of a Placement Fee corresponding to 2.50% of the Initial Net Value per Unit (100 Euro). The Placement Fee is levied on the Sub-Fund's assets after the Initial Subscription Period and is recorded as formation expenses.
- More detailed information on costs and expenses are disclosed in the section 5.4 of the Prospectus, available on our internet website at [www.eurizoncapital.lu](http://www.eurizoncapital.lu) or at distributors' premises.

## PAST PERFORMANCE



- Past performance is not a reliable indicator of future results.
- Past performance is shown net of ongoing charges and excludes any entry or exit fees.
- This Sub-Fund was launched on 05/09/2016.
- Past performance of this Class of Unit is calculated in Euro and is expressed as a percentage change of the Net Asset Value per Unit at each year end with distributable income reinvested.

## PRACTICAL INFORMATION

### Management Company

Eurizon Capital S.A., 8 Avenue de la Liberté, L – 1930 Luxembourg

### Depository

State Street Bank Luxembourg S.C.A., 49 Avenue J.F. Kennedy, L - 1855 Luxembourg

- The minimum subscription amount for this Class of Unit is 500 Euro and it may be purchased only through stand-alone payment.
- It is not possible to convert the Unit of this Sub-Fund into units of other sub-funds.
- This Sub-Fund may only be subscribed from 05 September 2016 to 28 October 2016 ("Initial Subscription Period").
- For further information about this Sub-Fund or other Sub-Funds of the Fund, you may refer to the Prospectus (in the same language as the KIID), to the Management Regulations or to the last available annual or semi-annual financial report (in English). These documents are prepared for the entire Fund and may be obtained at any time, free of charge, by visiting the Management Company's website at [www.eurizoncapital.lu](http://www.eurizoncapital.lu) or by sending a written request to the Management Company or to the Depository.

### Price publication

The net asset value of this Class of Unit is published weekly on the Management Company's website at [www.eurizoncapital.lu](http://www.eurizoncapital.lu).

### Tax legislation

This Sub-Fund is subject to the tax law and regulation of Luxembourg. Depending on your own country of residence, this might have an impact on your investment.

### Remuneration Policy

The Management Company has implemented a remuneration policy appropriate to its size, internal organization and the nature, scope and complexity of its activities. The details of the up-to-date remuneration policy of the Management Company are available on its website at [www.eurizoncapital.lu/lu/aboutus/RegulatoryInformation](http://www.eurizoncapital.lu/lu/aboutus/RegulatoryInformation) and a paper copy may be obtained free of charge at the Management Company's registered office.

### Segregated Liability

The assets and liabilities of each Sub-Fund are segregated by law.

### Liability Statement

*Eurizon Capital S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.*

This Sub-Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF). Eurizon Capital S.A. is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF). This key investor information document is accurate as at 05/09/2016.