



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 20,000 Certificates “Knock-in Knock-out – Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 14 December 2023”**

**commercially named**

**“Recovery Certificates linked to Intesa Sanpaolo S.p.A. Shares”**

**(the “Certificates”)**

**(ISIN Code XS2250199754)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 3 November 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
XS2250199754	Intesa Sanpaolo S.p.A. Shares	7 December 2020	Intesa Sanpaolo S.p.A.: EUR 1.9712

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.616.723,50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2020. The Final Terms have been transmitted to Consob on 3 November 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

9 December 2020